

ASX ANNOUNCEMENT

SOLCO LIMITED ABN 27 084 656 691 (ASX: SOO)

TO: ASX Announcements Platform

DATE: 22 October 2008

RE: Correction to Proxy Form

A typographical error has been noted on the Proxy Form which was attached to the Notice for the forthcoming Annual General Meeting to be held on 20th November 2008.

Where shareholders are asked to direct their proxy to vote in relation to Resolution 4, it should be noted that this resolution relates to the pre-approval for the issue of up to 40,000,000 shares, as clearly stated in the Notice and Explanatory Statement. The wording on the Proxy Form in relation to Resolution 4 currently states 50,000,000 shares which is incorrect.

The Company would like to confirm that validly executed proxy directions received in relation to this resolution will be accepted on the basis that the direction relates to the approval of Resolution 4 as stated in the Notice and Explanatory Statement. Manual amendments to the Proxy made by shareholders to correct the number of shares to 40,000,000 will also be accepted.

Please contact the Company Secretary on 08 9321 3514 should you have any queries

Darren Crawte
Company Secretary

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